

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY AMERICAS, in :
its capacity as successor indenture trustee for certain series :
of Senior Notes, LAW DEBTENTURE TRUST :
COMPANY OF NEW YORK, in its capacity as successor :
Indenture trustee for certain series of Senior Notes, and :
WILMINGTON TRUST COMPANY, in its capacity as :
successor indenture trustee for the PHONES Notes, :

No. 11 Civ. 04522 (RJH)

Plaintiffs, :

vs. :

ABU DHABI INVESTMENT AUTHORITY, *et al.*, :

Defendants. :
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**CORPORATE DISCLOSURE STATEMENT OF DEFENDANT
INTERNATIONAL BUSINESS MACHINES CORPORATION**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned
counsel for Defendant, International Business Machines Corporation ("IBM"), hereby states that
there is no parent corporation nor any publicly held corporation that owns 10% or more of the
stock of IBM.

Dated: New York, New York
October 12, 2011

SATTERLEE STEPHENS BURKE
& BURKE LLP

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*Attorneys for International Business Machines
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